

Centre Tax Agency – 243 South Allen Street – PO Box 437 – State College, Pa 16804-0437

Phone: (814) 234-7120 Fax: (814) 234-7148

Local Services Tax Collector for the School Districts and Municipalities located in Bald Eagle Area, Bellefonte Area, and State College Area (Centre County, PA)

## ANNUAL LOCAL SERVICES TAX (LST) EXEMPTION REQUEST

(Page 1 of 2)

This Statement is for Calendar Year \_\_\_\_\_ Phone Number \_\_\_\_\_

Email Address \_\_\_\_\_

Employee Name \_\_\_\_\_ Soc Sec No \_\_\_\_\_

Home Address: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Local Address (if different): Street \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Employer Name \_\_\_\_\_

### EXEMPTIONS BASED ON MILITARY SERVICE

If you are exempt for either of these two reasons, please check the appropriate box. You are not subject to the LST levied by the municipality or school district.

- Honorable discharge with a total disability. Please attach a copy of your discharge orders and a statement from the US Veterans Administrator documenting your total disability.
- Reservist called to active duty during this calendar year. Please attach a copy of your orders directing you to active duty status. Annual training is not eligible for exemption.

### RELIGIOUS CLERGY EXEMPTION

- My sole occupation within the jurisdiction imposing the tax is performing services as a member of the religious clergy.

### UPFRONT EXEMPTION FROM MUNICIPAL LST BASED ON EXPECTED EARNED INCOME AND NET PROFITS OF LESS THAN THE INCOME EXEMPTION LEVEL (see rate table on reverse side)

#### *Important details regarding this statutory exemption:*

1. The Local Services Tax (LST) is a levy where you work, not where you live.
2. Boggs Township (Bald Eagle Area School District): The income exemption level for the Bald Eagle Area School District is \$1,500. The \$5.00 school district portion must be withheld when wages reach or exceed \$1,500 even though you may qualify for an exemption from the Municipal LST.
3. Bellefonte Borough, Benner Township, Spring Township (Bellefonte Area School District): The income exemption level for the Bellefonte Area School District is \$1,000. The \$5.00 school district portion must be withheld when wages reach or exceed \$1,000 even though you may qualify for an exemption from the Municipal LST.
4. There is no income based exemption from the LST levied by the State College Area School District. \$5.00 must be withheld even though you may qualify for an exemption from the Municipal LST.
5. **IMPORTANT:** To qualify for this exemption, you must have a prior year's history of earnings less than \$12,000 in the Municipality for which you are requesting an exemption. You must include Form W-2 as proof. If your Form W-2(s) is not available, the final pay stub for each employer can be substituted provided it shows the amount of year-to-date earnings and employer's name and address. Self employed individuals must provide a copy of the PA Schedule C, F, or RK-1 for the prior year. *If you have no prior year earnings history, you are not eligible for an exemption.*

For the calendar year specified above, I expect to earn less than \$12,000 in the municipality (see rate table for list municipalities) of: \_\_\_\_\_ (you may list more than one)

**You must sign and provide this form and supporting documentation to your employer AND our office as the appointed Local Services Tax Collector for the Bald Eagle Area, Bellefonte Area and State College Area School Districts and their respective municipalities.** (Missing documentation will delay the processing of your exemption form as well as failure to provide copies to both offices.)

I DECLARE UNDER PENALTY OF LAW THAT THE INFORMATION HEREIN CONTAINED IS TRUE AND CORRECT.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**CENTRE COUNTY TAX COLLECTION DISTRICT**

**LOCAL SERVICES TAX LEVIED AT \$52.00**

SCHOOL DISTRICT/MUNICIPALITY	PSD CODE	MUNICIPAL LST	SCHOOL DISTRICT LST	MUNICIPAL INCOME THRESHHOLD	SCHOOL DISTRICT INCOME THRESHHOLD
<b>BALD EAGLE AREA</b>					
BOGGS TWP	140101	\$47.00	\$5.00	\$12,000	\$1,500
<b>BELLEFONTE AREA</b>					
BELLEFONTE BORO	140201	\$47.00	\$5.00	\$12,000	\$1,000
BENNER TWP	140202	\$47.00	\$5.00	\$12,000	\$1,000
SPRING TWP	140204	\$47.00	\$5.00	\$12,000	\$1,000
<b>STATE COLLEGE AREA</b>					
BENNER TWP	140401	\$47.00	\$5.00	\$12,000	N/A
COLLEGE TWP	140402	\$47.00	\$5.00	\$12,000	N/A
FERGUSON TWP	140403	\$47.00	\$5.00	\$12,000	N/A
HARRIS TWP	140405	\$47.00	\$5.00	\$12,000	N/A
PATTON TWP	140406	\$47.00	\$5.00	\$12,000	N/A
STATE COLLEGE BORO	140407	\$47.00	\$5.00	\$12,000	N/A